in innovative

## **Important Numbers**

Telephone: 952-698-9978 Email: JTownsend@innovativeos.com

Contact your Customer Service Associate for:

- Pricing questions
- Special deliveries
- Rush orders
- Product sourcing
- Internet ordering questions
- Credits or returns

## **Quick Facts**

- Next day delivery is FREE
- No minimum order charges
- Prices shown online are your actual prices
- Special orders are never a problem
- Always welcome to come in for a working showroom tour of ouroffice
- Over 150,000 office products are available.

### **Cutoff Times for Next Day Delivery**

Minneapolis & St. Paul Metro Area:

- 5:00 pm Phone & Fax Orders
- 5:30 pm Internet Orders

Outside Minneapolis & St. Paul Metro Area:

- 4:00 pm Phone & Fax Orders
- 4:30 pm Internet Orders

# **Returns and Credits**

Most items can be returned without charge within 30 days from date of purchase.

- Returns can be requested online or your Customer Service Associate can assist you
- All returns are credited the day following pick-up
- Special order product cannot be returned
- Special order furniture manufactured on a made to order basis and is not subject to return
- All returns must be in original packaging in salable condition
- Returns must be accompanied by packing list or invoice

## CONTENTS

SUBJECT	PAGE
Searching	4-5
Quick Order	6
Favorites Lists	7-8
Cart and Checkout	9-10
Saved Orders	11
Return Request	12
Order History, Invoices, Account Balance	13
Contact Information	14



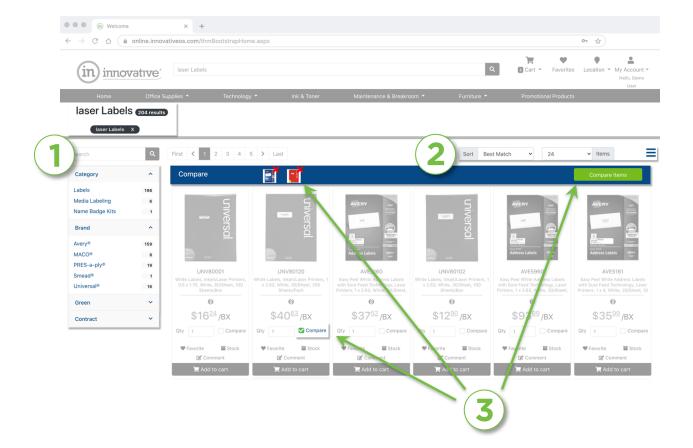
To look for products use the Search Box at the top of the page or select a category to browse.

- 1. Search by Keyword or Item Number: Tip due to our wide product selection and varied product descriptions, start with a broad search, then use the filters to narrow the results.
- 2. Category Dropdown Menus: Quick links to categories; these are good to use when describing a product is difficult.

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After performing a search or selecting a product category a results page will display. This page has options to help narrow down the products to find exactly what you need.

- 1. Refine Results: Narrow the search results by entering a keyword or clicking on the filters.
- 2. Sort By: Choose from a variety of sorting options such as Most Popular or Best Match. Tip Sort by Price will appear in the dropdown when the search results are narrowed to less than 200 items.
- 3. Compare & View Products:
  - To compare products side-by-side click the Compare Box located below pricing, then click the Compare Items button.
  - For more detailed information on each product click the image.



Quick Order is a form that allows valid item numbers to be added to the cart quickly and easily. It's a great way to order when you already know the product numbers.

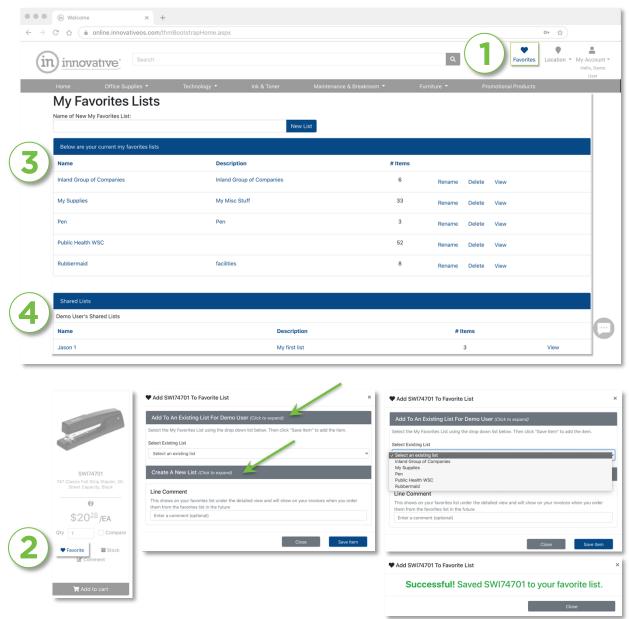
- To find the Quick Order page, click **My Account** and navigate to the **Quick Order** option
- Enter the item number (no dashes or spaces) and tab through the fields, entering quantities and line comments.
- The line comments will be displayed on the packing list for easy distribution when you receive your order.
- When finished entering products, click the Add to Cart button.

### Tip: To enter more items, use the dropdown and add more lines to the page.

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Quick Order Ent	lumbers	he item numbers.			Quick Order Log Out
Lines					ilear 🙀 Add To Cart
Item #	Qty	Unit	Description	Your Price	Line Comment
	Cle	ar		Ad 🛒	d To Cart

Favorites Lists are designed to make ordering common items simple. There are both personal and shared favorite lists.

- 1. Access the lists by clicking the  $\heartsuit$  Favorites link in the web page header.
- 2. Throughout the normal ordering process look for ♥ Favorite. Click this and follow the instructions in the pop-up windows to add to a list.
- 3. This section contains your personal lists. To order using one of these, click the List Name or View link.
- 4. Favorites Lists that are created, managed and shared with you by others are in this section.



Shared Lists are created by users with the appropriate permissions.

To make a shared list, create the list in the normal manner (as described on the previous page), then click the My Account link in the web page header. On this page click Favorite List Sharing under the Manage My Information section.

- 1. Show Favorite Lists for: Select the owner of the list you want to share
- 2. Select List to Share: Choose the list that you want to share
- **3. Customers/Share**: Drag the user(s) you want to give list access to from the left column (Customers) to the right column (Share).

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	Q. Cart - Favorites Location - My A
Home Office Supplies - Technology - Ink & Toner	Maintenance & Breakroom - Furniture - Promotional Products
Global Favorites Maintenance	
Show Favorites Lists for:	To share a favorites list:
Demo User	<ul> <li>I) Find the current owner of the favorites list.</li> </ul>
Select List to Share:	2) Select the list to share.
My Supplies	v
	To share with all users on the account, drag the company name from the "Customers" box to the
	"Share" box. To share with only cartain users, drag the desired user(s) from the Oustomers box to
Success! favorite list sharing was updated.	"Share" box. To share with only certain users, drag the desired user(s) from the Customers box to the Share box.
Success! favorite list sharing was updated. Customers	
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Customers	the Share box.
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Customers	the Share box.  Share  My Supplies  Demo2
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Customers  Demo Customer  Ann Daihoff  Cemol Demo1  DeMOADMIN BC  Demo Approver  Demo Super  Demo Super  Demo User LLBC  Demo User ContractOnly  DeMOUSER BC	the Share box.  Share  My Supplies  Demo2  Demo User

The number of items added to the shopping cart shows at the top of every page. To see a running total of items added to the cart, hover over this area and a box will appear. To access the full cart, click View Cart instead of hovering over it.

### Tips:

Make sure to click **Update Cart** if you make any changes to your quantities or comments.

If you click **Save Cart**, it will empty your cart and place it in your **Saved Orders**. Your Saved Orders can be found under **My Account**.

If your company uses **Billing Codes** at the line level, you will be required to set a billing code on every line using a dropdown option (not shown).

				Checkout View Cart		<ul> <li>My Account</li> <li>Hello, Demo</li> <li>User</li> </ul>
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My Cart						
	Universal® Copy Paper, 92 Bright, 20lb, 8.5 x 11, White, 500 Sheets/Ream, 10 Reams/Carton SKU UNV21200 INV21200	\$37 <sup>94</sup> /CT Comments	2	TOTAL	Summary Shipping Subtotal Estimated Total	art Go To Checkout \$0.00 \$153.13 \$153.13
👕 Remove Item 🛛 🕄 Up	date Item 🖤 Add to favorites					
	Universal® Deluxe Colored Top Tab File Folders, 1/3-Cut Tabs, Letter Size, Assorted, 100/Box SKU UNV10506	\$18 <sup>99</sup> /BX Comments	3	<b>\$56</b> 97 TOTAL		
👕 Remove Item 🛛 💋 Up	Image: Second					
-	Swingline® 747 Classic Full Strip Stapler, 20-Sheet Capacity, Black	\$20 <sup>28</sup> /EA Comments	1	\$20 <sup>28</sup> TOTAL		C

## CART & CHECKOUT (continued)

Clicking the Checkout button will start the checkout process. Until the order is submitted, clicking the shopping cart will allow changes and additions to be made.

Ship To Address: Select the delivery address. For those with numerous addresses to choose from there is a Search option.

**Order Information**: Purchase order numbers, billing codes, and other information is entered on this page.

**Payment Information**: This step may not show depending on customer requirements. If this option is available enter or choose a credit card.

**Review & Submit**: This is the last chance to review the order. After reviewing click the Submit Order button.

#### Tips:

#### Track your progress using the status bar. Current step shown in dark blue.

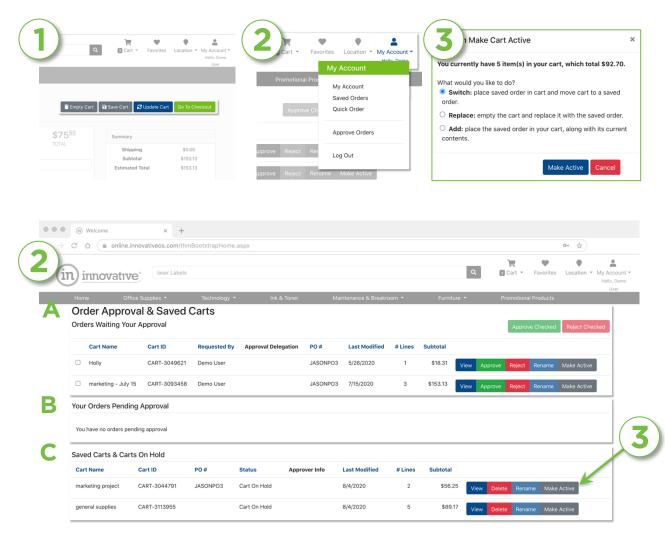
### Print Preview creates a printable version of the cart.

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Saved Orders allow you to build multiple orders over time and then place the orders when you're ready. You can switch between the orders and work on them individually.

- 1. Save an Order: View the cart, then click the Save Cart link. This will clear your cart and save the order under the Saved Orders link.
- 2. Saved Orders: To access your Saved Orders click My Account and navigate to Saved Orders. This page shows:
  - A. Orders that are waiting for YOUR approval (if you are an approver)
  - B. Orders that you having waiting for approval (if required)
  - C. These are your Saved Carts
- **3.** Make Active: To retrieve an order click the Make Active link. If there are items already in the cart there will be several options to choose from, switch, replace, add, cancel.

Tip: If you only have one order to place and are building it over time, you don't need to save it. Just leave it in your cart and continue adding to it each time you log in. It stays in your cart until Checkout.



Ordered the wrong product and need to send it back? There are a few different ways to complete this process.

- 1. On the **My Account** page click the Request a Return: Use this form to search past orders providing us with as much information as possible.
- 2. Use the form to search past orders providing us with as much information as possible. Search using Sales Orders, Invoices, Product Number, and more.
- 3. Select product, enter quantity, pick Return Reason. Click Submit when finished. **Tip:** Check Return All to send back everything on the order.

in innovative	Cart - Favorites Location - My
Home Office Supplies * Technology * Ink & Toner Maintenance & Breakroom *	Furniture + Promotional Pro
Orders, Invoices, & Quotes	Saved Orders Manage My Informa <sup>Quick Order</sup>
View Orders, Invoices & Quotes Search for orders, invoices, & quotes by date, order id, invoice id, po number, & more.	Change My Password Use this page to change your pass
search na routes , involves, o quotes up cate, order no, involve no, por namber, a more. Order Approval & Saved Carts Approve & reject carts waiting your approval, access your saved carts, view your carts on hold, & more.	Change My Information View & change your email, phone, amornere.
Company Purchase History A catalog of items items purchased by your company. Filter catalog by manufacturer, category & more.	My Favorites Lists View, manage, & create new personal favorites item lists.
Search For Previously Purchased Items Use keywords, item ids, and more to find items you have previously purchased.	Favorite List Sharing Manage the sharing of your company's favorites lists.
Request A Return Request an electronic authorization for Return	Account Summary View invoicing information, sales summary, payment summa more.

turns Re	quest you wish to return using one of th	e following choices:				
Please select how you	would like to search					
Purchased Items						
Search By						
User ID 🗸	All					Searc
			- OR -			
Start Date		End Date	Department			
6/6/2020		8/5/2020	All Departm	ents	~	Search
Use this tool to search fo	or previously purchased item	s. Enter an item id, a partial item id, or keywords in the box	x below and then click the "Search" button.			
Action	Item ID	Name	Last Price	Unit	First Purchased	LY Qty
Return	UNV72210BX	CLIP,#1,GEM,SMOOTH,100/BX	\$0.20	BX	4/25/2019	1

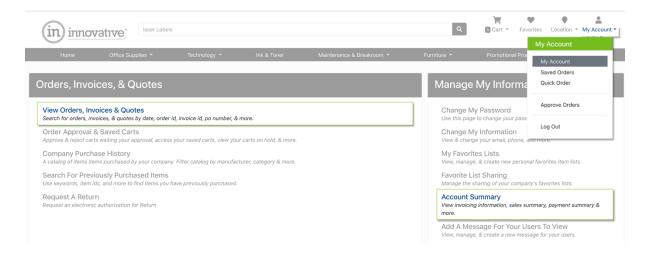
Items to ref	turn					
Item Number	Description	Invoice Qty	Unit	Price Each	Return Qty	Return Reason
UNV72210BX	CLIP,#1,GEM,SMOOTH,100/BX	1	BX	\$0.20	1	Select return reason Item(s) no longer required Item did not meet expectations Wrong quantity ordered
UNV72220BX	CLIP,JUMBO,SMOOTH,100BX	1	BX	\$0.66	0	Concealed damage External carton damage Item does not work properly
Please tell us more o	n why you are creating this return (optional)					Parts missing Wrong item(s) shipped Overshipped item(s)

#### **ORDER HISTORY**

Search for past orders, invoices, products and more. Search using criteria such as invoice, order, PO number, billing code or user ID. To use this feature click **My Account**, then click **View Orders, Invoices & Quotes**. Then enter the appropriate information for your search.

#### Order Types:

- Sales Orders these are all the orders you have placed. Status shows if the order has been completed and invoiced. Clicking the SO number shows the order detail and invoice number.
- Invoices these are all invoices for completed orders and returns. Clicking the invoice number will show the details.
- Sales Quotes these are quotes that have been entered by Innovative for reference. Click the quote number to review the information and add any items to your cart.
- **Purchased Items** this option allows you to search past orders for any product.



### ACCOUNT SUMMARY

Check out the current balance for your account along with sales history, payment and invoice information.

To access this information, click the My Account link in the web page header, then click Account Summary in the Manage My Information section.

You will only see this option if you have Administrative Rights.

#### Customer Account Summary

Below is the latest summary information about your account.

#### Account #:C100100 Invoicing

#### Last Invoice Date: 4/25/2019 Last Invoice Amount: \$0.86 Last Invoice ID: IN2493552 Year-To-Date Sales History

Sales Amount: \$0.00 # of Invoices 0 # of Returns 0

#### Month-To-Date Sales History

Sales Amount: \$0.00 # of Invoices: 0 # of Returns: 0

#### Payment Summary

ast Payment Date:	
ast Statement Date:	
Average Days To Pay:	0.00
ast Payment Amount:	\$0.00
Highest Balance:	\$796.70
Statement Amount:	\$0.00
Balance Due:	\$0.00
Balance Overdue:	\$0.00

Contact our Customer Care Team with questions:.

- Phone: 952.808.9900 | 866.574.5389
- Email: <u>cs@innovativeos.com</u>
- Live Chat:: look for the icons in the lower right corner on every page.
  - Green we're available!
  - Orange it's after hours, send an email and we'll respond as soon as we can!

